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July 25, 2024

Ms. Leslie Haase
Finance Director
City of Joplin
602 S. Main St.
Joplin, MO 64801

Dear Leslie,

This letter amends our Scope Appendix dated June 7, 2024 and titled "Economic Development Assistance – Prospect Village."

To the above referenced Scope Appendix, the following additional Task 6 is added.

**Task 6. Municipal Advisory Services**

**A.** General Municipal Advisory Services

Unless otherwise agreed to by the parties, in connection with any request for services relative to any financial topic, new project concept planning or other financially related topic or project (each referred to herein as a Project), BTMA shall perform the following services, as applicable:

1. Provide general financial advice relative to a Project.

2. Survey the resources available to determine the financial feasibility of a Project.

3. Assist in the development of a plan including alternative approaches for a particular Project that may be available and appropriate for such Project.

4. Assist the Client in selecting an approach for a Project.

5. Advise the Client generally on current market conditions, financial impacts of federal, state, or other laws, and other general information and economic data that might be relevant to a Project.

6. Assist Client, as requested, in identifying other professional services that may be necessary to a Project.

7. Assist Client in coordinating the activities of the working group for a Project as needed.

8. Assist with the review of documents provided that are relevant to the development of a plan and alternative approaches for a Project.

9. Assist the Client with other components of a Project as requested and agreed upon.

**B.** Securities Issuance

Unless otherwise agreed to by the parties, in connection with any request for services relative to any debt issuance including modifying or refunding of a prior issuance or other financings (each referred to herein as a Transaction), BTMA shall perform the following services, as applicable:

1. Develop a preliminary estimate of project costs and provide a financial feasibility to assist the Client in its determination of what type of financing is most suitable to meet the needs of the Client for the issuance (the Debt Obligation).

2. Assist the Client in determining an appropriate method of sale for the Debt Obligation (e.g., competitive, negotiated, private placement.)

3. Provide for the Client's consideration an amount, the security, maturity structure, call provisions, estimated pricing, and other terms and conditions of the Debt Obligation.

4. Advise the Client on current market conditions, financial impacts of federal, state, or other laws, and other general information and economic data that might normally be expected to influence the ability to borrow or interest rates of the Debt Obligation.

5. Assist the Client in the analysis of advisability of securing a credit rating, and the selection of a credit rating firm or firms for the Debt Obligation and further assist in the development and presentation of information to obtain a credit rating or credit ratings for the Debt Obligation.

6. Assist the Client in the analysis of utilizing credit enhancement and aid in seeking such credit enhancement if such credit enhancements would be advantageous to the Client.

7. Assist Client in coordinating the financing activities between various parties to any Transaction as needed.

8. Assist Client in identifying other professional services that may be necessary for the issuance or post -issuance requirements of the Debt Obligation.

9. Assist the Client in connection with the preparation, composition, review, and distribution of an offering document (e.g., Preliminary and Final Official Statement, Offering Circular, Term Sheet, or Private Placement Memorandum, as applicable) of the type and nature generally prepared in connection with the sale of municipal securities, which will disclose technical data, information and schedules relating to the Client, the project, and the Debt Obligation.

10. Provide relevant information for and assist with the review of other primary financing documents, including, but not limited to, the relevant governing body issuance resolutions/ordinances, bond purchase agreement, and official notice of sale.

11. Communicate with potential underwriters or investors, as appropriate to any Transaction, to ensure that each is furnished with information the Client has deemed to be material to render an independent, informed purchase or investment decision concerning the Client's proposed financing.

12. Facilitate the sale of Debt Obligations through receipt and analysis of bids in a competitive sale or analysis of pricing and terms offered by an underwriter or purchaser in a negotiated or private placement sale.

13. Coordinate with the proper parties to ensure the efficient delivery of the Debt Obligations to the applicable purchaser and receipt of proceeds.

If this amendment to the referenced Scope Appendix is acceptable, please sign below and return one fully executed PDF to me. Thank you.

Respectfully,

Tom Kaleko

Tom Kaleko, Principal

7/29/24

Date

Leslie Haase

Signature

LESLIE HAASE

Name

FINANCE DIRECTOR

Title

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