THOMAS McGEE GROUP
A DIVISION OF RISK STRATEGIES

Exhibit A: Fee & Service Summary

City of Joplin | Effective: 6/1/2024

Thomas McGee, L.C. will provide all of the following services on a fixed claim fee basis for the period of 6/1/2024 thru 5/30/2027.

	2024/25	2025/26	2026/27
Medical Only Claims	$170	$170	$175
Lost Time/Managed Med Claims	$1050	$1050	$1075
Record Only	$50	$50	$50
General Liability Claims	$700	$700	$750
Property Claims	$500	$500	$525
Auto Liability Claim s	$700	$700	$750
Public Officials/Police Professional Claims	$850	$850	$875
Administration (Annual)	$10,000	$10,000	$10,250
Take Over Claims (one time)	$3,000		
Data Conversion (one time)	$3,000		

1) Medical Only claims are defined as claims administered by a Thomas McGee Claim Technician which meet the following criteria:
    - Medical payments do not exceed $2,500
    - No payments are made for Indemnity/Lost Time or Vocational Rehabilitation
    - No settlement authority is required
2) Managed Medical claims are defined as claims exceeding $2,500 in medical payments and will be handled by the Thomas McGee adjuster and include claims being denied, require recorded statements, claims involving potential fraud and subrogation or at the request of the City.
3) Administrative Fee includes anticipated Travel Expenses to comply with regular meetings and claim reviews.

All claim services described in our response and administrative services shown on the following page will be applicable under this fee structure option.

SERVICES:

- We will provide claims administration / adjusting for "medical only" and "indemnity" claims.
- We will provide recordkeeping on all "incident reports".
- We will investigate, adjust and otherwise administer all claims in accordance with Thomas McGee's professional judgement and Best Practices.
- We will assist you each year with your renewal for qualification with the State.
- We will assist in the filing of State reports, such as reports of injury, commencement of benefits forms, and other various forms that may be required by the State, that fall under the purview of this Agreement.
- We will maintain complete records of all CLIENT business for which Thomas McGee is responsible hereunder during the Term of this Agreement. Upon termination of this Agreement, Thomas McGee shall release all CLIENT records to CLIENT.

- We will provide you monthly loss runs formatted to fit your business needs. In addition, we will provide quarterly loss runs and electronic data to applicable excess carriers and year-end 1099 forms.
- We will meet you regularly on any claim(s) that exceed $10,000 in value to insure you are aware of all the facts and direction the claim will take.
- We will manage any litigation that may come up with an attorney of your choice.
- We will aggressively pursue any opportunities for recovery from third parties upon your approval to do so.
- We will report claims to the Center of Medicare Services per requirements of Section 111.
- Any costs associated with the management of claims imposed by State or Federal regulatory changes have not been included in this Agreement. Any additional costs imposed by State or Federal regulatory changes will be in addition to the fees quoted herein. Thomas McGee will invoice the CLIENT for any additional fees due to regulatory requirement changes during the term of this Agreement.
- The fees stated above do not include the transfer of electronic data out of our claims management system. Costs associated with the electronic movement of data are considered to be ancillary services and will be quoted separately based upon the specific requirements of the project.
- The Missouri Division of Workers Compensation requires all employers to report all claims and all expenses associated with Workers Compensation injuries including internally charged expenses. CLIENT will be responsible for all such reporting. Failure to completely report this information may be considered fraud by the Department and subject to fines, or other penalties. Thomas McGee will not be responsible in any manner and you will indemnify McGee for your failure to fully report claims and claim expenses to Thomas McGee in a complete and timely manner.

ADMINISTRATIVE SERVICES INCLUDE:

- Calculation and consultation of Ultimate Loss Costs
- Account set-up and maintenance
- Excess carrier claim reporting
- Access to on-line loss reports
- Unlimited number of Internet Claim Reporting Access
- Completion of annual 1099 reports
- Claim reviews as needed
- Individualized Claim Manual
- Development of individualized reports to monitor program progress
- On-line viewing of claim files
- Costs associated with Indexing with the Insurance Service Office (ISO)
- Reporting of claims in compliance with Section 111 of the Center for Medicare Services

IN WITNESS WHEREOF, the parties have caused this agreement to be executed on their behalf by the undersigned duly authorized persons.

BY: _____ Date: _____
City of Joplin

BY: _____ Date: _____
Thomas McGee, L.C.