PROFESSIONAL AUDIT SERVICES

RFP# 2023-RFP-08

EVALUATOR COMMENTS

AGH:

Experience: Current and past clients are comparable to the COJ. Multiple Missouri municipalities and governmental entities of engagement. Experience with pension and PFC audits. Thirty years' experience with governmental audits. City of Kansas City, Oklahoma City, Wichita, Overland Park, Olathe, Gardner, Merriam, Grandview and Columbia

Staffing: Engagement office has 15+ years of experience, Independent Technical Reviewer has 20+ years of experience, Daily management of audit has 15+ years of experience and auditors have 15+ years of experience. Adequate and appropriate staffing and audit plan structure for the audit size of COJ. Low turnover.

Quality: Detailed a transition process as part of audit approach. Digital file sharing available. Estimated 600 hours. Standard planning, fieldwork and wrap up phases to ensure audit is completed by deadline. Good methodology outlined.

A-133 Experience: Lots of A-133 experience for large government clients. Several related engagements.

Staff Education: All team members have more than required CPE credits. Staff rotation is adequate. Will have same engagement officer & manager for length of contract.

Hood & Associates:

Experience: Current and past clients are comparable to the COJ. Multiple Missouri municipalities and governmental entities of engagement. Experience with pension and PFC audits. Thirty years' experience with governmental audits. City of Branson, Osage Beach, Rolla, St Joseph, etc.

Staffing: Partner has 28+ years of experience, Senior Manager has 30+ years of experience, Daily management of audit has 30+ years of experience. Other staff limited experience. Adequate and appropriate staffing and audit plan structure for the audit size of COJ. Turnover has been higher.

Quality: Good, flexible methodology. Digital file sharing available. Standard planning, fieldwork and wrap up phases to ensure audit is completed by deadline. Good methodology outlined.

A-133 Experience: Lots of A-133 experience for large government clients. Several related engagements.

Staff Education: All team members have more than required CPE credits. Will notify of staffing changes.