CITY OF JOPLIN, MISSOURI,
the City

AND

COMMERCE BANK,
as Trustee

FIRST SUPPLEMENTAL TRUST INDENTURE

Dated as of December 1, 2017

Relating to:

$10,035,000
(Aggregate Maximum Principal Amount)
City of Joplin, Missouri
Taxable Industrial Development Revenue Bonds
(DEF, LLC Project)
Series 2017B

FIRST SUPPLEMENTAL TRUST INDENTURE

THIS FIRST SUPPLEMENTAL TRUST INDENTURE dated as of December 1, 2017 (the "First Supplemental Indenture"), is between the **CITY OF JOPLIN, MISSOURI,** a constitutional charter city and municipal corporation duly organized and existing under the laws of the State of Missouri (the "City"), and **COMMERCE BANK**, a state banking corporation duly organized and existing and authorized to accept and execute trusts of the character herein set forth under the laws of the State of Missouri, with a corporate trust office located in Kansas City, Missouri, as Trustee (the "Trustee");

RECITALS:

1. The City is authorized and empowered pursuant to the provisions of Article VI, Section 27(b) of the Missouri Constitution and Sections 100.010 through 100.200, inclusive, of the Revised Statutes of Missouri, as amended (collectively, the "Act"), to purchase, construct, extend, improve and equip certain "projects" (as defined in the Act) and to issue industrial development revenue bonds for the purpose of providing funds to pay the costs of such projects and to lease or otherwise dispose of such projects to private persons or businesses for manufacturing, commercial, research and development, warehousing and industrial development purposes upon such terms and conditions as the City shall deem advisable.

2. Pursuant to the Act and a Trust Indenture dated as of January 1, 2017 between the City and the Trustee (the "Original Indenture," as amended and supplemented by this First Supplemental Indenture, the "Indenture"), the City issued its Taxable Industrial Development Revenue Bonds (DEF, LLC Project), Series 2017 (the "Series 2017A Bonds"), in the maximum principal amount of $44,250,000, on January 27, 2017, for the purpose of acquiring, constructing, improving, purchasing, equipping and installing a frozen foods manufacturing facility on approximately 26 acres of land located on the north side of East 32nd Street at the intersection of East 32nd Street and Prairie View Road in the City (the "Project Site"), including such land and the associated buildings, structures and fixtures (the "Project Improvements") and equipment (the "Project Equipment", with the Project Site, the Project Improvements, and the Project Equipment collectively being the "Project"). The Project is designed to be used for the manufacturing, packaging and distributing of frozen food products.

3. The City has leased the Project to DEF, LLC, a Missouri limited liability company (the "Company").

4. In the course of completing the Project, the Company has determined a need for additional Project Improvements and Project Equipment (together the "Series 2017B Project") to complete the Project according to the needs of the Company.

5. By ordinance, the City has approved a Supplemental Plan for an Industrial Development Project for a Food Manufacturing Plant dated November 13, 2017, and the issuance of $10,035,000 (Aggregate Maximum Principal Amount) City of Joplin, Missouri Taxable Industrial Development Revenue Bonds (DEF, LLC Project), Series 2017B (the "Series 2017B Bonds," together with the Series 2017A Bonds, the "Bonds") for the Series 2017B Project.

6. All things necessary to make the Series 2017B Bonds, when authenticated by the Trustee and issued as provided in this First Supplemental Indenture, the valid and legally binding obligations of the City, and to constitute the Indenture a valid and legally binding pledge and assignment of the Trust Estate (defined herein) herein made for the security of the payment of the principal of and interest on the Bonds, have been done and performed, and the execution and delivery of this First Supplemental Indenture and the

execution and issuance of the Series 2017B Bonds, subject to the terms hereof and of the Indenture, have in all respects been duly authorized.

NOW, THEREFORE, to declare the terms and conditions upon which the Series 2017B Bonds are to be authenticated, issued and delivered and to secure the payment of all of the Series 2017B Bonds issued and outstanding under the Indenture from time to time according to their tenor and effect, and in consideration of the premises, the purchase and acceptance of the Series 2017B Bonds by the owners thereof, the City covenants and agrees with the Trustee, for the equal and proportionate benefit of the respective owners of the Series 2017B Bonds, that the Series 2017B Bonds are to be issued, authenticated and delivered and the Trust Estate is to be held and applied by the Trustee as provided in the Indenture, subject to the further covenants, conditions and trusts hereinafter set forth, as follows:

ARTICLE I

DEFINITIONS

Section 101. Definitions of Words and Terms. For all purposes of this First Supplemental Indenture, except as otherwise provided or unless the context otherwise requires, the following words and terms used in this First Supplemental Indenture shall have the following meanings set forth in this Section. Any words and terms defined herein that are not already defined in the Original Indenture are intended to supplement the definitions contained therein. Any words and terms defined herein that are already defined in the Original Indenture are intended to replace and supersede such definitions already contained therein. Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Original Indenture.

"Bond" or **"Bonds"** means the Series 2017A Bonds and the Series 2017B Bonds.

"Bond Purchase Agreement" means, with respect to the Series 2017A Bonds, the Bond Purchase Agreement executed by the City and the Company and dated as of January 1, 2017, and with respect to the Series 2017B Bonds, the Bond Purchase Agreement executed by the City and the Company and dated as of December 1, 2017.

"Cumulative Outstanding Principal Amount" means (1) with respect to the Series 2017A Bonds, the aggregate principal amount of all Series 2017A Bonds Outstanding under the provisions of the Indenture, not to exceed $44,250,000, and (2) with respect to the Series 2017B Bonds, the aggregate principal amount of all Series 2017B Bonds Outstanding under the provisions of the Indenture, not to exceed $10,035,000, each as reflected in the records maintained by the Trustee as provided in the Bonds and in this Indenture.

"First Supplemental Indenture" means this First Supplemental Trust Indenture dated as of December 1, 2017.

"First Supplemental Lease" means the First Supplemental Lease Agreement dated as of December 1, 2017, between the City and the Company.

"First Supplemental Performance Agreement" means the First Supplemental Performance Agreement dated as of December 1, 2017, between the City and the Company.

"Indenture" means the Original Indenture, as from time to time amended and supplemented by Supplemental Indentures in accordance with the provisions of **Article XI** thereof, including by this First Supplemental Indenture.

"Lease" means the Original Lease as from time to time amended and supplemented by Supplemental Leases in accordance with the provisions thereof and of **Article XII** of the Original Indenture, including by the First Supplemental Lease.

"Original Indenture" means the Trust Indenture dated as of January 1, 2017 between the City and the Trustee relating to the issuance of the Series 2017A Bonds.

"Original Lease" means the Lease Agreement dated as of January 1, 2017, between the City, as lessor, and the Company, as lessee.

"Original Performance Agreement" means the Performance Agreement dated as of January 1, 2017, between the City and the Company.

"Performance Agreement" means the Original Performance Agreement, as amended and supplemented from time to time, including by the First Supplemental Performance Agreement.

"Project" means the Project Site, the Project Improvements (including the Series 2017B Project Improvements) and the Project Equipment (including the Series 2017B Project Equipment) as they may at any time exist, and all additions (and taking into account any subtractions), modifications, improvements, replacements and substitutions made to the Project pursuant to the Lease as they may exist from time to time.

"Project Equipment" means the Series 2017B Project Equipment and all other personal property to be purchased, constructed, installed and otherwise improved or located on the Project Site pursuant to **Article IV** of the Lease and paid for in whole or in part from the proceeds of Bonds, as described in **Exhibit B** attached to the Original Indenture, and all additions (and taking into account any subtractions), alterations, modifications and improvements thereof made pursuant to the Lease.

"Project Improvements" means the Series 2017B Project Improvements and all other buildings, structures, improvements and fixtures to be purchased, constructed, installed and otherwise improved or located on the Project Site pursuant to **Article IV** of the Lease and paid for in whole or in part from the proceeds of Bonds, as described in **Exhibit B** attached to the Original Indenture, and all additions, alterations, modifications and improvements thereof made pursuant to the Lease.

"Purchaser" means the entity identified in a Bond Purchase Agreement as the purchaser of Bonds.

"Series 2017A Bonds" means the Taxable Industrial Development Revenue Bonds (DEF, LLC Project), Series 2017A, in the maximum aggregate principal amount of $44,250,000, issued, authenticated and delivered under and pursuant to the Original Indenture.

"Series 2017B Bonds" means the Taxable Industrial Development Revenue Bonds (DEF, LLC Project), Series 2017B, in the maximum aggregate principal amount of $10,035,000, issued, authenticated and delivered under and pursuant to this First Supplemental Indenture.

"Series 2017B Project" means the Series 2017B Project Improvements and the Series 2017B Project Equipment.

"Series 2017B Project Equipment" means the following, to the extent paid for in whole with proceeds of the Series 2017B Bonds: all items of machinery, equipment and parts or other personal property installed or acquired in the Project Improvements or elsewhere on the Project Site, and replacements thereof and additions thereto as provided in the Indenture and the Lease.

"Series 2017B Project Improvements" means the following, to the extent paid for in whole with proceeds of the Series 2017B Bonds: the purchase and construction of a frozen foods manufacturing facility including buildings, site improvements and related fixtures and improvements.

ARTICLE II

THE BONDS

Section 201. Maximum Amount of Bonds. The maximum total principal amount of Bonds that may be issued under the Indenture is hereby set at $44,250,000 for the Series 2017A Bonds and $10,035,000 for the Series 2017B Bonds.

Section 202. Denomination, Number and Dating of the Series 2017B Bonds.

(a) The Series 2017B Bonds shall be issuable in the form of one fully-registered Bond, in substantially the form set forth in **Exhibit A** hereto, in the denomination of $0.01 or any multiple thereof.

(b) The Bonds shall be dated by the Trustee as of the date of initial delivery thereof. If the Bonds are at any time thereafter transferred, any replacement Bonds shall be dated as of the date of authentication thereof.

Section 203. Pricing Terms of the Series 2017B Bonds.

(a) The Series 2017B Bonds are authorized in the aggregate maximum principal amount of $10,035,000 for the purpose of providing funds to pay the costs of the Series 2017B Project, which Bonds shall be designated "City of Joplin, Missouri, Taxable Industrial Development Revenue Bonds (DEF, LLC Project), Series 2017B." The Series 2017B Bonds shall become due on December 1, 2032 (subject to prior redemption as provided in **Article III** of the Original Indenture) and shall bear interest at the rate of 5.00% per annum on the Cumulative Outstanding Principal Amount of the Series 2017B Bonds. Such interest shall be payable in arrears on each December 1, commencing on December 1, 2018, and continuing thereafter until the Cumulative Outstanding Principal Amount is paid in full; provided that the aggregate maximum principal amount shall not exceed $10,035,000 and further provided that the Bonds shall be paid in full no later than December 1, 2032. Interest shall be calculated on the basis of a year of 360 days consisting of twelve months of 30 days each.

(b) The Series 2017B Bonds shall be executed without material variance from the form and in the manner set forth in **Exhibit A** hereto and delivered to the Trustee for authentication. Prior to or simultaneously with the authentication and delivery of the Series 2017B Bonds by the Trustee, there shall be filed with the Trustee the following:

(1) An original or certified copy of the ordinance passed by the City Council authorizing the issuance of the Series 2017B Bonds and the execution of this First Supplemental Indenture, the First Supplemental Performance Agreement, the Bond Purchase Agreement and the First Supplemental Lease;

(2) First Supplemental Indenture, the First Supplemental Performance Agreement, the Bond Purchase Agreement and the First Supplemental Lease;

(3) A representation letter from the Purchaser in substantially the form attached as **Exhibit D** to the Original Indenture, with such changes as are necessary to reference the Series 2017B Bonds;

(4) A request and authorization to the Trustee on behalf of the City, executed by the Authorized City Representative, to authenticate the Series 2017B Bonds and deliver the same to or at the direction of the Purchaser upon payment to the Trustee, for the account of the City, of the purchase price thereof specified in the Bond Purchase Agreement for the Series 2017B Bonds. The Trustee shall be entitled to conclusively rely upon such request and authorization as to names of the purchaser and the amount of such purchase price;

(5) An opinion of counsel nationally recognized on the subject of municipal bonds to the effect that the Series 2017B Bonds constitute valid and legally binding limited and special revenue obligations of the City; and

(6) Such other certificates, statements, receipts, opinions and documents as the Trustee shall reasonably require for the delivery of the Series 2017B Bonds.

(c) The Trustee shall keep records of the Cumulative Outstanding Principal Amount of each series of Bonds separately and apply principal installments to each series of Bonds based on the moneys deposited or deemed to be deposited in the Project Fund with respect to such series of Bonds.

ARTICLE III

CUSTODY AND APPLICATION OF BOND PROCEEDS

Section 301. Funds. There shall be created in each of the Project Fund, Costs of Issuance Fund, and the Bond Fund, a Series 2017A Account and a Series 2017B Account. All amounts related to each series of Bonds shall be placed in the appropriate account. If any amounts to be deposited into the Bond Fund are not specifically related to an individual series of Bonds, such amounts shall be divided among the accounts in the Bond Fund in proportion to the Cumulative Outstanding Principal Amount of each series of Bonds then Outstanding.

Section 302. Deposits into and Disbursements from the Series 2017B Account of the Costs of Issuance Fund. Money deposited by the Company in the Series 2017B Account of the Costs of Issuance Fund shall be used solely to pay costs of issuing the Series 2017B Bonds or refunded to the Company as hereinafter provided. The Trustee shall without further authorization disburse from the Series 2017B Account of the Costs of Issuance Fund, to the extent available, money sufficient to pay the amounts shown in a closing memorandum provided to the Trustee on or before the date of delivery of the Series 2017B Bonds, which shall have attached thereto the statements, invoices and related items described in said closing memorandum. The Trustee may rely conclusively on the amounts due as shown in the closing

memorandum and will not be required to make any independent inspection or investigation in connection therewith. Any of such money not used to pay costs of issuance by February 28, 2018 shall be refunded to the Company.

ARTICLE IV

MISCELLANEOUS PROVISIONS

Section 401. Applicability of the Original Indenture and the First Supplemental Indenture. Except as otherwise provided in this First Supplemental Indenture, the provisions of the Original Indenture are hereby ratified, approved and confirmed and incorporated herein. All terms in this First Supplemental Indenture which are inconsistent with the terms of the Original Indenture shall replace such terms of the Original Indenture to the extent of the inconsistency.

Section 402. Severability. If any provision of this First Supplemental Indenture shall be held or deemed to be invalid, inoperative or unenforceable as applied in any particular case in any jurisdiction or jurisdictions or in all jurisdictions, or in all cases because it conflicts with any other provision or provisions hereof or any constitution or statute or rule of public policy, or for any other reason, such circumstances shall not have the effect of rendering the provision in question inoperative or unenforceable in any other case or circumstance, or of rendering any other provision or provisions herein contained invalid, inoperative or unenforceable to any extent whatever.

Section 403. Execution in Counterparts. This First Supplemental Indenture may be executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument.

Section 404. Governing Law. This First Supplemental Indenture shall be governed exclusively by and construed in accordance with the applicable laws of the State.

Section 405. Electronic Storage. The parties agree that the transaction described herein may be conducted and related documents may be stored by electronic means. Copies, telecopies, facsimiles, electronic files and other reproductions of original executed documents shall be deemed to be authentic and valid counterparts of such original documents for all purposes, including the filing of any claim, action or suit in the appropriate court of law.

[remainder of this page intentionally left blank]

IN WITNESS WHEREOF, City of Joplin, Missouri, has caused this First Supplemental Indenture to be signed in its name and behalf by its Mayor and the seal of the City to be hereunto affixed and attested by the City Clerk, and to evidence its acceptance of the trusts hereby created, the Trustee has caused this First Supplemental Indenture to be signed in its name and behalf by a duly authorized officer, all as of the date first above written.

CITY OF JOPLIN, MISSOURI

By: _____
Name: Michael Seibert
Title: Mayor

[SEAL]

ATTEST:

By: _____
Name: Barbara Hogelin
Title: City Clerk

Approved as to form:

_____
City Attorney

COMMERCE BANK,
as Trustee

By _____
Name:
Title:

[SEAL]

ATTEST:

By _____
Name:
Title:

EXHIBIT A

FORM OF SERIES 2017B BONDS

THIS BOND OR ANY PORTION HEREOF MAY BE TRANSFERRED, ASSIGNED OR NEGOTIATED ONLY AS PROVIDED IN THE HEREIN DESCRIBED INDENTURE.

No. 1 **Not to Exceed $10,035,000**

UNITED STATES OF AMERICA
STATE OF MISSOURI

CITY OF JOPLIN, MISSOURI
TAXABLE INDUSTRIAL DEVELOPMENT REVENUE BOND
(DEF, LLC PROJECT)
SERIES 2017B

Interest Rate	Maturity Date	Dated Date
5.00%	December 1, 2032	December___, 2017

OWNER: _____

MAXIMUM PRINCIPAL AMOUNT: **TEN MILLION THIRTY-FIVE THOUSAND DOLLARS**

THE CITY OF JOPLIN, MISSOURI, a constitutional charter city and municipal corporation duly organized and existing under the laws of the State of Missouri (the "City"), for value received, promises to pay, but solely from the source hereinafter referred to, to the Owner named above, or registered assigns thereof, on the Maturity Date shown above, the principal amount shown above, or such lesser amount as may be outstanding hereunder as reflected on **Schedule I** hereto held by the Trustee as provided in the hereinafter referred to Indenture. The City agrees to pay such principal amount to the Owner in any coin or currency of the United States of America which on the date of payment thereof is legal tender for the payment of public and private debts (or by book entry as provided in the Indenture and Lease), and in like manner to pay to the Owner hereof, either by check or draft mailed to the Owner at a stated address as it appears on the bond registration books of the City kept by the Trustee under the within mentioned Indenture or, in certain situations authorized in the Indenture, by internal bank transfer (or by book entry as provided in the Indenture and Lease), or by wire transfer to an account in a commercial bank or savings institution located in the continental United States. Interest on the Cumulative Outstanding Principal Amount (as hereinafter defined) at the per annum Interest Rate stated above, payable in arrears on each December 1, commencing on December 1, 2018, and continuing thereafter until the earlier of the date on which said Cumulative Outstanding Principal Amount is paid in full or the Maturity Date. Interest on each advancement of the principal amount of this Series 2017B Bond shall accrue from the date that such advancement is made, computed on the basis of a year of 360 days consisting of 12 months of 30 days each.

As used herein, the term "Cumulative Outstanding Principal Amount" means all Series 2017B Bonds outstanding under the terms of the hereinafter-defined Indenture, as reflected on **Schedule I** hereto maintained by the Trustee.

THIS SERIES 2017B BOND is one of a duly authorized series of Bonds of the City designated "City of Joplin, Missouri, Taxable Industrial Development Revenue Bonds (DEF, LLC Project), Series 2017B," in the maximum aggregate principal amount of $10,035,000 (the "Series 2017B Bonds," together with the Series 2017A Bonds, as defined in the Indenture, the "Bonds"), to be issued for the purpose of acquiring, constructing, improving and equipping the Series 2017B Project, as defined in the Indenture. The City will lease the Project to DEF, LLC, a Missouri limited liability company (the "Company"), under the terms of a Lease Agreement dated as of January 1, 2017, as amended and supplemented by a First Supplemental Lease Agreement dated as of December 1, 2017, and as further amended and supplemented from time to time (the "Lease"), between the City and the Company, all pursuant to the authority of and in full compliance with the provisions, restrictions and limitations of the Constitution, the statutes of the State of Missouri, including particularly the Act, the charter of the City and pursuant to proceedings duly had by the Council of the City.

THE SERIES 2017B BONDS are issued under and are equally and ratably secured (on a parity basis with the Series 2017A Bonds) and entitled to the protection given by a Trust Indenture dated as of January 1, 2017, as amended and supplemented by a First Supplemental Trust Indenture dated as of December 1, 2017, and as further amended and supplemented from time to time (the "Indenture"), between the City and Commerce Bank, as trustee (the "Trustee"). *Capitalized terms not defined herein shall have the meanings set forth in the Indenture.*

Reference is hereby made to the Indenture for a description of the provisions, among others, with respect to the nature and extent of the security for the Bonds, the rights, duties and obligations of the City, the Trustee and the Owners, and the terms upon which the Bonds are issued and secured.

THE SERIES 2017B BONDS are subject to redemption and prepayment as stated in the Indenture.

IF THE SERIES 2017B BONDS are to be called for optional redemption, the Company shall deliver written notice to the City and the Trustee that it has elected to redeem all or a portion of the Series 2017B Bonds at least 40 days (10 days if the Company is the Owner) prior to the scheduled redemption date. The Trustee shall then deliver written notice to the Owners at least 30 days (five days if the Company is the Owner) prior to the scheduled redemption date by facsimile and by first-class mail stating the date upon which the Series 2017B Bonds will be redeemed and paid, unless such notice period is waived by the Owners in writing.

THE SERIES 2017B BONDS, including interest thereon, are special obligations of the City and are payable solely out of the rents, revenues and receipts derived by the City from the Project and the Lease on a parity basis with the Series 2017A Bonds and not from any other fund or source of the City, and are secured by a pledge and assignment of the Project and of such rents, revenues and receipts, including all rentals and other amounts to be received by the City under and pursuant to the Lease, all as provided in the Indenture. The Series 2017B Bonds do not constitute a general obligation of the City or the State of Missouri, and neither the City nor said State shall be liable thereon, and the Series 2017B Bonds shall not constitute an indebtedness within the meaning of any constitutional, charter or statutory debt limitation or restriction, and are not payable in any manner by taxation. Pursuant to the provisions of the Lease, rental payments sufficient for the prompt payment when due of the principal of and interest on the Series 2017B Bonds are to be paid by the Company directly to the Trustee for the account of the City and deposited in an

account of a special fund created by the City and designated the "City of Joplin, Missouri, Bond Fund -- DEF, LLC Project"

THE OWNER of this Series 2017B Bond shall have no right to enforce the provisions of the Indenture or to institute action to enforce the covenants therein, or to take any action with respect to any Event of Default under the Indenture, or to institute, appear in or defend any suit or other proceedings with respect thereto, except as provided in the Indenture. In certain events, on the conditions, in the manner and with the effect set forth in the Indenture, the principal of all the Bonds issued under the Indenture and then Outstanding may become or may be declared due and payable before the stated maturity thereof, together with interest accrued thereon. Modifications or alterations of this Series 2017B Bond or the Indenture may be made only to the extent and in the circumstances permitted by the Indenture.

THIS SERIES 2017B BOND is transferable, as provided in the Indenture, only upon the books of the City kept for that purpose at the above-mentioned office of the Trustee by the Owner hereof in Person or by such Person's duly authorized attorney, upon surrender of this Series 2017B Bond together with a written instrument of transfer reasonably satisfactory to the Trustee duly executed by the Owner or such Person's duly authorized attorney, and thereupon a new fully registered Bond or Bonds, in the same aggregate principal amounts, shall be issued to the transferee in exchange therefor as provided in the Indenture, and upon payment of the charges therein prescribed. The City, the Trustee and any Paying Agent may deem and treat the Person in whose name this Bond is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon and for all other purposes.

THE SERIES 2017B BONDS are issuable in the form of one fully-registered Bond in the maximum principal amount of $10,035,000.

THIS SERIES 2017B BOND shall not be valid or become obligatory for any purposes or be entitled to any security or benefit under the Indenture until the Certificate of Authentication hereon shall have been executed by the Trustee.

IT IS HEREBY CERTIFIED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and in the execution and delivery of the Indenture and the issuance of this Series 2017B Bond do exist, have happened and have been performed in due time, form and manner as required by the Constitution and laws of the State of Missouri.

[remainder of page intentionally left blank]

IN WITNESS WHEREOF, the City of Joplin, Missouri has caused this Series 2017B Bond to be executed in its name by the manual or facsimile signature of its Mayor, attested by the manual or facsimile signature of its City Clerk and its corporate seal to be affixed hereto or imprinted hereon, and has caused this Series 2017B Bond to be dated the date set forth above.

CERTIFICATE OF AUTHENTICATION

This Series 2017B Bond is one of the Bonds of the issue described in the within-mentioned Indenture.

Registration Date: _____

Commerce Bank,
as Trustee

By _____
Authorized Signatory

CITY OF JOPLIN, MISSOURI

By: _____
Mayor

ATTEST: (Seal)

_____
City Clerk

SCHEDULE I

TABLE OF CUMULATIVE OUTSTANDING PRINCIPAL AMOUNT

CITY OF JOPLIN, MISSOURI
TAXABLE INDUSTRIAL DEVELOPMENT REVENUE BOND
(DEF, LLC PROJECT)
SERIES 2017B

Date	Principal Amount Advanced	Principal Amount Redeemed	Cumulative Outstanding Principal Amount	Notation Made By

FORM OF ASSIGNMENT

(NOTE RESTRICTIONS ON TRANSFERS)

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto

_____

Print or Typewrite Name, Address and Social Security or
other Taxpayer Identification Number of Transferee

the within Bond and all rights thereunder, and hereby irrevocably constitutes and appoints _____ attorney to transfer the within Bond on the books kept by the Trustee for the registration and transfer of Bonds, with full power of substitution in the premises.

Dated: _____.

_____

NOTICE: The signature to this assignment must correspond with the name as it appears upon the face of the within Bond in every particular.

Signature Guaranteed By:

_____

(Name of Eligible Guarantor Institution as defined by SEC Rule 17 Ad-15 (17 CFR 240.17 Ad-15))

By _____
Title: _____