SUMMARY NOTICE OF BOND SALE
$8,200,000
CITY OF JOPLIN, MISSOURI
TAXABLE INDUSTRIAL REVENUE BONDS
(JOPLIN MO (3502 ENTERPRISE) LLC)
SERIES 2014

The City of Joplin, Missouri (the "City"), will receive bids for the above-described Bonds either (1) mailed or delivered in person to the address stated below, or (2) faxed to 417-624-4620 until 10:30 a.m., Central Time, on December 15, 2014. All bids will be publicly opened, read and evaluated at said time, date and place. The award of the Bonds will be acted upon by the City Council at a meeting to be held on December 15, 2014.

The proceeds of the Bonds will be used to purchase, construct, install and equip a project (the "Project") to be leased to Joplin MO (3502 Enterprise) LLC and its successors and assigns (the "Company"), pursuant to a Lease Agreement between the City and the Company (the "Lease Agreement"). Information regarding the Company and the Project is available from the Finance Director at the address stated below. The Bonds and the interest thereon are special, limited obligations of the City payable solely from certain payments made by the Company under the Lease Agreement. The Bonds shall not constitute a debt or liability of the City, the State of Missouri or any political subdivision thereof within the meaning of any State constitutional provision or statutory limitation, and shall not constitute a pledge of the faith and credit of the City, the State or of any political subdivision thereof. The issuance of the Bonds shall not, directly, indirectly or contingently obligate the City, the State or any political subdivision thereof to levy any form of taxation therefor or to make any appropriation for their payment.

All written proposals must be submitted on the Official Bid Form which, together with the Notice of Bond Sale, may be obtained from the City at the following address:

Leslie Haase
Finance Director
City of Joplin
602 S. Main St.
Joplin, Missouri 64801
417-624-0820

PROPOSAL FOR THE PURCHASE OF TAXABLE INDUSTRIAL REVENUE BONDS

December 15, 2014

TO: Leslie Haase
Finance Director
Joplin City Hall
602 S. Main St.
Joplin, Missouri 64801

For $8,200,000 principal amount of Taxable Industrial Revenue Bonds (Joplin MO (3502 Enterprise) LLC), Series 2014, of the City of Joplin, Missouri, to be dated the date of original issuance and delivery thereof, as described in your Notice of Bond Sale dated November 26, 2014.

The undersigned will pay a purchase price equal to 100% of the principal amount of the Bonds plus accrued interest to the date of delivery.

Fixed interest rate on the Bonds 6.00%

This proposal is subject to all terms and conditions contained in said Notice of Bond Sale, and if the undersigned is the successful bidder, the undersigned will comply with all of the provisions contained in said Notice.

Submitted with this proposal is an executed Investment Letter, as required by the Notice of Bond Sale.

Submitted By:

Joplin MO (3502 Enterprise) LLC,
an Illinois limited liability company

By:_____
Authorized Signature

Name: Robin Rash, Manager
Address: 1400 16th Street, Suite 300
Oak Brook, Illinois 60523
Phone: (630) 617-9100

ACCEPTANCE

Pursuant to action duly taken by the City Council of the City of Joplin, Missouri, the above proposal is hereby accepted this ___ day of December, 2014.

CITY OF JOPLIN, MISSOURI

By:_____
City Manager